

Cavignac & Associates

INSURANCE BROKERS

License No. OA99520

1230 Columbia Street, Suite 850 San Diego, CA 92101-3571

Phone 619-234-6848 <> Fax 619-234-8601 <> Website www.cavignac.com

Professional Liability AEE Multi-Year Anniversary Questionnaire

Firm Name	Policy #	
Address	Expiration Date	

I.	Have there been any changes in the following areas?	Yes	No
	1. Change in name or address		
	2. Change or addition of branch office(s)		
	3. Mergers, sell-offs or acquisitions		
	4. Change in principals, partners or executive officers		
	5. Change in fee distribution or services performed		
	6. Over 10% Equity Interest in projects		
	7. Project Specific insurance policy(ies)		
	8. Joint Venture Projects		
	9. Have you entered into any contracts obligating you, or any subconsultants to your firm, to be responsible for: Design Remediation? <input type="checkbox"/> Construction Mgmt? <input type="checkbox"/> Design Build Svcs? <input type="checkbox"/>		
	10. Services provided outside the United States		
	11. Would you like quotes to increase your limit of liability?		

II.	Total Gross Receipts		
	Projected Fiscal Year		Last Complete Fiscal Year

III.	Are you aware of any incident, situation, condition, dispute or unresolved controversy or circumstances which have not been reported to us and which might give rise to a claim against the firm at some point in the future? If so, please describe.	Yes	No
IV.	Are there any other changes or concerns in your practice you wish to discuss? Please explain.	Yes	No

Signature: _____ **Date:** _____