

# Cavignac & Associates

I N S U R A N C E   B R O K E R S

License No. OA99520

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## Subdivision Bond Questionnaire

We appreciate the opportunity to be the broker of record in providing surety bond credit to your company. The purpose of this questionnaire is to assist us, and the designated surety company, in evaluating your qualifications for the desired bond credit. For your benefit, please complete this form as accurately and completely as possible. If space is insufficient, please attach additional pages.

**Developer (Principal)** \_\_\_\_\_  
**Subdivision Name** \_\_\_\_\_ **Location** \_\_\_\_\_  
**Tract Number** \_\_\_\_\_ **Number of Units** \_\_\_\_\_  
**Selling Price of Units:** From \$ \_\_\_\_\_ To \$ \_\_\_\_\_  
**Anticipated Start Date** \_\_\_\_\_ **Completion Date** \_\_\_\_\_

Improvements	Cost	Name of Contractor	Bonded? Y/N
Engineering	\$		
Grading			
Streets, curbs, etc.			
Water			
Sewer			
Utilities			
Other (specify)			

**Obligee (Municipality Requiring Bonds)** \_\_\_\_\_  
**Address** \_\_\_\_\_

Type of Bond(s) Needed	Performance	Labor & Materials
Grading Improvements	\$	\$
Street Improvements		
Water Improvements		
Sewer Improvements		
Storm Drain		
Monument		
Maintenance Guarantee		
Property Tax		
Other (specify)		

**Lender** \_\_\_\_\_ **Loan Officer** \_\_\_\_\_  
**Address** \_\_\_\_\_ **Phone Number** \_\_\_\_\_  
 \_\_\_\_\_ **Fax Number** \_\_\_\_\_

**Total Construction Loan** \$ \_\_\_\_\_ **Total Set Aside for Improvements** \$ \_\_\_\_\_

**Is a set-aside letter available?**      Yes       No  (Attach copy of lender's form)

**Attach the following information if available:**

- Engineers Estimate of Cost to Complete Offsite Improvements
- Required Bond Forms
- Joint Venture and/or Partnership Agreements (if applicable)
- Vicinity Map
- Subdivision Agreement